



CURRENT REPORT

according to Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: August 09th 2024

Name of the issuing company: TTS (TRANSPORT TRADE SERVICES) S.A.

Registered office: 27 Vaselor street, district 2, Bucharest

Phone/fax number: +4 021/210.29.07, 021/210.35.43

Sole Registration Code with the Trade Register Office: 9089452

Order Number in the Trade Register: J40/296/1997

Share capital: RON 180.000.000

Regulated market on which the issued securities are traded: Bucharest Stock Exchange - Premium Tier (market symbol: TTS)

Important events to be reported: Publication of the Information Document regarding the free allocation to the shareholders of TTS (TRANSPORT TRADE SERVICES) S.A. of 120,000,000 TTS shares issued as a result of the increase in share capital by 120,000,000 lei, without subscription and without contribution, by incorporating into the share capital the amount of 120,000,000 lei from the reserves recorded as retained earnings as of 31.12.2023, an increase approved by the GSM Resolution no. 1/01.07.2024.

The document (attached) was prepared in accordance with the provisions of Article 1 paragraph (5) letter g) of EU Regulation no. 1129/2017 regarding the prospectus to be published in the case of a public offering of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC.

We also attach the CIIF certificate AC – 5317 – 3 / 07.08.2024 issued by ASF.

Petru STEFANUT
CEO

**INFORMATION DOCUMENT REGARDING THE FREE ALLOCATION OF 120.000.000
TTS (TRANSPORT TRADE SERVICES) S.A. SHARES TO TTS SHAREHOLDERS**

(Document prepared in accordance with Article 1 paragraph (5) letter g) of EU Regulation no. 1129/2017 regarding the prospectus to be published in the case of a public offering of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC)

I. Information about the Issuer

Name of the Issuing Entity: TTS (TRANSPORT TRADE SERVICES) S.A. (hereinafter referred to as "TTS" or "the Company")

Registered Office: Bucharest, Str. Vaselor, no. 27, sector 2

Telephone/Fax Number: 021/210.29.07, 021/210.35.43

Unique Registration Code: 9089452

Trade Registry Number: J40/296/1997

Subscribed and Paid-in Share Capital: 180.000.000 lei

Regulated Market on which the Issued Securities are Traded: BVB - Premium Category Shares (market symbol TTS)

II. Decision-Making Documents Regarding the Free Allocation of Shares

E-GSM Resolution no. 1/01.07.2024

By this resolution, the shareholders approved the increase of the Company's share capital by the amount of 120.000.000 lei, without subscription and without contribution, by incorporating into the share capital the amount of 120.000.000 lei from the reserves recorded as retained earnings as of 31.12.2023, and the issuance of 120.000.000 new shares with a nominal value of 1 leu each, to be distributed free of charge to the Company's shareholders at a rate of 2 new shares for each share held by the shareholders registered in the Shareholders' Registry as of 27.08.2024 (Record Date).

Board of Directors Decision no. 1/01.07.2024

Following the approval of the operation by E-GSM on July 1, 2024, the Company's Board of Directors decided to extend the closed period prior to the publication of the Half-Year Report to include the entire estimated duration for the execution of the share capital increase operation. Thus, the new closed period is from 01.07.2024 to 30.08.2024.

ORCTB Conclusion no. 108517/15.07.2024

Following the fulfillment of the legal conditions regarding the increase of the share capital, the Trade Register Office attached to the Bucharest Tribunal approved the registration of the share capital resulting from the capital increase on July 16, 2024.

III. Reasons for the Allocation of Shares

The issuance of shares with free distribution is part of the Company's market strategy, aiming to increase the liquidity of TTS shares in the market.

This operation follows and complements measures taken starting from the first quarter of 2023, which resulted in a significant increase in the value of transactions, achieving a daily average value of 1.531.794 lei from 01.07.2023 to 30.06.2024, a 4.4-fold increase compared to the daily average value traded from 01.07.2022 to 30.06.2023..

Thus, through the current share issuance, the number of tradable shares will triple, accompanied by a proportional decrease in the market value of a share. As a result, TTS shares will become more accessible, trading at lower prices, which is expected to lead to increased market liquidity of the shares.

IV. Information Regarding the Number, Type, and Class of Allocated Shares

Registration certificate: AC-5137-3/07.08.2024

Number of Shares: 120.000.000

Type/Class of Shares: The newly issued shares are ordinary, registered, dematerialized, with a nominal value of 1 leu per share, and belong to the same class of shares as those already issued by the Company and traded on the regulated market managed by BVB under the Premium Shares Category with the market symbol TTS

Shareholders entitled to be allocated free shares are those registered in TTS' shareholders register as of August 27, 2024 (the Record Date), with the shares to be allocated on August 28, 2024 (the Payment Date), in accordance with the provisions of the TTS GSM Resolution no. 1/01.07.2024.

Petru ȘTEFĂNUȚ
CEO

**CERTIFICAT
DE ÎNREGISTRARE A INSTRUMENTELOR
FINANCIARE**

Prin prezentul se certifică înregistrarea următoarelor instrumente financiare:

ACȚIUNI

Tip: **Comune Nominative**

Data înregistrării: **09.06.2021**

Valoarea nominală:

1,00 Lei

Poziția în registrul ASF: **5581**

Număr total:

180.000.000

Codul ASF al acțiunilor: **55812**

Înregistrarea	Data	Număr de acțiuni	Valoarea emisiunii
1	09.06.2021	30.000.000	30.000.000,00 Lei
2	10.05.2022	30.000.000	30.000.000,00 Lei
3	23.07.2024	120.000.000	120.000.000,00 Lei
TOTAL:		180.000.000	180.000.000,00 Lei

Caracteristici conform: Certificatului constatator nr. 928307/23.07.2024 emis de ONRC

Societatea: **TTS (TRANSPORT TRADE SERVICES) S.A. BUCURESTI**

Capitalul social subscris: **180.000.000,00 Lei**

Capitalul social vărsat: **180.000.000,00 Lei**

Cod unic de înregistrare emitent: **9089452**

Nr. de ordine în registrul comerțului: **J40/296/1997**

Cod ASF emitent: **178076**

Localitatea: **BUCURESTI**

Strada: **VASELOR**

Emiterea de catre A.S.F. a prezentului certificat de înregistrare nu reprezinta certificarea legalitatii modului în care au fost efectuate modificarile de capital si nici aprobarea eventualelor cesiuni facute cu încalcare a prevederilor legale si raportate la A.S.F. dupa ce au fost înregistrate la Oficiul Registrului Comerțului, nerespectându-se obligatiile legale de raportare la piata pe care se tranzactioneaza actiunile societatii si de înregistrare la A.S.F.

Intreaga raspundere legala revine emitentilor, Consiliilor de Administratie si conducerilor executive ale acestora si institutiilor implicate în legalizarea modificarilor de capital, care sunt raspunzatori în fata legii pentru eventualele ilegalitati ce ar putea fi constatate.

Număr: **AC - 5317 - 3**

Data emiterii: **07.08.2024**

VICEPREȘEDINTE

Maria Gabriela HORGA

PRINTRU
CONFIRMARE

STRUCTURA ACȚIONARIATULUI

conform **Certificatului constatator nr. 928307/23.07.2024 emis de ONRC**

Emitentul: **TTS (TRANSPORT TRADE SERVICES) S.A. BUCURESTI**

este înregistrat la A.S.F. cu următoarea structură de proprietate:

Acționari	Dețineri de capital	
	Nr. acțiuni	Pondere din capitalul social
PERSOANE FIZICE SI ENTITATI LEGALE	180.000.000	100 %

Evidenta instrumentelor financiare tranzactionate pe piata de capital si a detinatorilor acestora este tinuta de Depozitarul Central.

Pentru actualizarea prezentei înregistrări transmiteți orice modificare survenită după eliberarea acestui document, conform prevederilor legale în vigoare.

Data: 07.08.2024

VICEPREȘEDINTE

Maria Gabriela HORGĂ